Checklist

Now: May 2025

- O Ensure your account information (address, email, phone, birthdate and Social Security Number) is current with Washington Business Bank.
- O Review the Account Integration Weekend schedule on page 6 and take note of when the branch and services will be unavailable.
- O Visit **soundcu.com/welcome-wabizbank** for the most current information about the acquisition and Account Integration Weekend.

Week of June 9

- O Save your statements prior to integration.
- O Save or print your Washington Business Bank Bill Pay payees and payment schedule to use when setting them up on the new system.

Week of June 16

- **O** Watch your mailbox for your new Sound debit card to arrive by the end of June.
- O Check your mailbox for a letter from Sound with your new member number.
- O June 22 at 11:59 PM is the last time to access Washington Business Bank's Bill Pay system. All bills must be scheduled by this time and meet the final "send on" date of June 27.

Week of June 30 (after Account Integration)

- **O** Note Sound's routing number and your account number for direct deposit and ACH.
- O Enroll in Sound's Digital Banking and download the mobile app.
- O Activate and begin using your new Sound debit card.

- Provide your new debit card number to any companies you subscribe to.
- O Order new Sound checks.
- **O** Review the overdraft protection options and choose whether to opt-in for Complete Courtesy Pay.
- O Expect a call from a Sound Credit Union representative to answer any questions you may have and to confirm your account details.

July 2025:

- O Check your mailbox for two account statements (your final statement from WBB and your first one from Sound). If you don't already have eStatements, make sure to enroll so you can view them in Digital Banking.
- O Start using Sound's complete branch network and the money management tools available to you within Digital Banking. Take advantage of all Sound has to offer:
 - o Online and Mobile Banking
 - o Business, consumer, and real estate loans
 - o Checking and High-Yield savings accounts
 - Nationwide network of 55,000+ surcharge-free ATMs, and 5,000+ shared credit union branches.
 - Visit soundcu.com to learn more!

We look forward to continuing to serve your financial needs.