

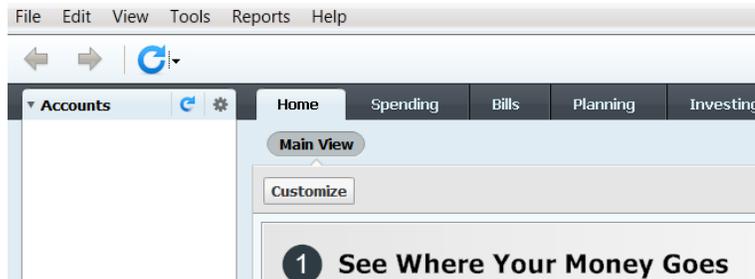
Quicken for Windows Getting Started Instructions

Quicken Direct Connect

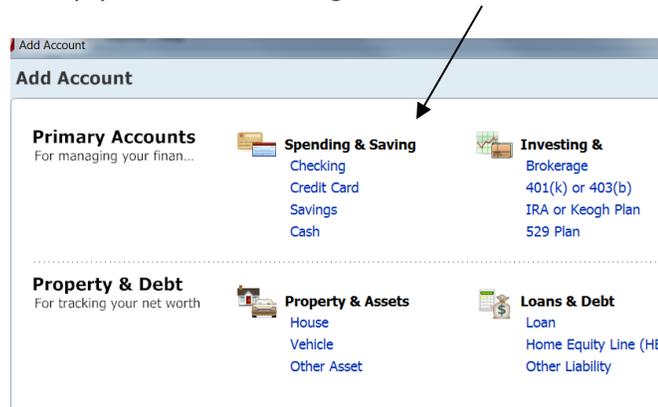
Documentation and Procedures

Task 1: Connecting to Sound Credit Union Direct Connect

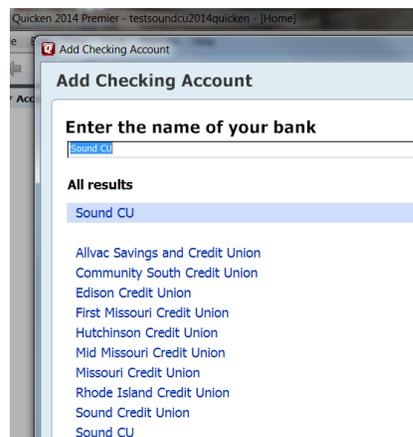
1. After logging into Quicken, click on **Tools** → **Add Account**.



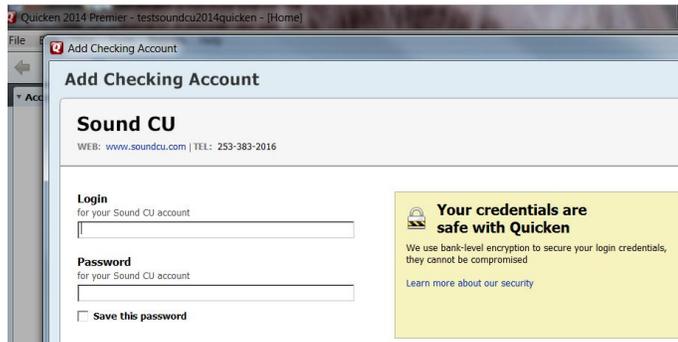
2. Next, select Checking, Savings or Credit Card depending on which accounts you would like to add. If you have multiple accounts, such as Checking and Savings, you can simply choose Checking and it will add the other accounts as well.



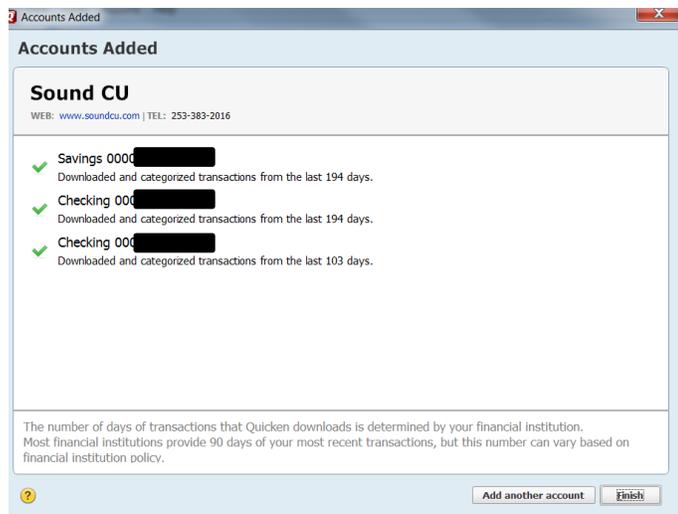
3. Enter 'Sound CU' as the name of the bank. Then click Sound CU in the results.
NOTE: Do NOT choose Sound Credit Union—it's for Web Connect, which is being phased out.



4. Login using your Sound Online Banking User ID and Password.



5. Once the loading bar disappears, the accounts that are added will display.



6. You will now see your accounts on the left hand side in Quicken!

